



**Mail to:**  
 First Community Bank and Trust  
 PO Box 457  
 Beecher, IL 60401

**Personal Financial Statement**

**Important: Read these directions before completing this Statement.**

- If you are applying for individual credit in your own name and are relying on your own income or assets and not the income or assets of another person as the basis for repayment of the credit requested, complete only Sections 1 and 3.
- If you are applying for joint credit with another person, complete all Sections providing information in Section 2 about the joint applicant.
- If you are applying for individual credit, but are relying on income from alimony, child support, or separate maintenance or on the income or assets of another person as a basis for repayment of the credit requested, complete all Sections, providing information in Section 2 about the person whose alimony or maintenance payments or income or assets are you relying.
- If this statement relates to your guaranty of the indebtedness of other person(s), firm(s), or corporations(s), complete Sections 1 and 3

Section 1 - Individual Information		Section 2 - Other Party Information	
Name		Name	
Residence Address		Residence Address	
City, State, Zip		City, State, Zip	
Position or Occupation		Position or Occupation	
Business Name		Business Name	
Business Address		Business Address	
City, State, Zip		City, State, Zip	
Res. Phone	Bus. Phone	Res. Phone	Bus. Phone

Section 3 - Statement of Financial Conditions as of:			
Assets (Do not include assets of doubtful amounts)	In Dollars (Omit cents)	Liabilities	In Dollars (Omit cents)
Cash on hand in banks		Notes payable to banks - secured	
US Govt and Marketable Securities - see schedule A		Notes payable to banks - unsecured	
Non-Marketable Securities - see schedule B		Due to brokers	
Securities held by broker in margin accounts		Amount payable to others - secured	
Restricted or control stocks		Amount payable to others - unsecured	
Partial interest in Real Estate Equities - see schedule C		Accounts and bills due	
Real Estate Owned - see schedule D		Unpaid income tax	
Loans Receivable		Other unpaid taxes and interest	
Automobiles and other personal properties		Real estate mortgage payable - see schedule D	
Cash value-life insurance - see schedule E		Other debts - itemize:	
Other Assets - itemize:			
		Total Liabilities	
		Net Worth	
Total Assets		Total Liab. and Net Worth	

Sources of income for year ended:	Personal Information
Salary, bonuses, and commissions	For this section, include answer on a separate piece of paper.
Dividends	Do you have a will? If so, name of executor is:
Real estate income	Are you a partner or officer in any other venture? If so, describe.
Other income	Are you obligated to pay alimony, child support, or separate maintenance payments? If so describe.
Alimony, child support or separate maintenance. You do not have to reveal this information if you do not wish to have it considered as a basis for repaying this obligation.	Are any assets pledged other than as described on schedules? If so, describe.
Total	Income tax settled through: (date)
Contingent Liabilities: If any, please describe on a separate sheet of paper.	Are you a defendant in any suits or legal actions?
As indorser, co-maker, or guarantor?	Personal bank accounts carried at:
On leases or contracts?	Have you ever been declared bankrupt? If so, describe.
Legal claims	
Other special debt	
Amount of contested income tax liens	

### Schedule A - US Government and Marketable Securities

Number of shares or face value	Description	In name of	Are these pledged?	Market value

### Schedule B - Non-Marketable Securities

Number of shares or face value	Description	In name of	Are these pledged?	Market value

### Schedule C - Partial Interests in Real Estate

Address and type of property	Title in name of	% of ownership	Date acquired	Cost	Market value	Mortgage maturity	Mortgage amount

### Schedule D - Real Estate Owned

Address and type of property	Title in name of	Date acquired	Cost	Market value	Mortgage maturity	Mortgage amount

### Schedule E - Life insurance carried, included in NSLI and group insurance

Name of insurance company	Owner of policy	Beneficiary	Face amount	Policy loans	Cash surrender value

### Schedule F - Banks or finance companies where credit has been obtained

Name and address of lender	Credit in the name of	Secured or unsecured?	Original date	High credit	Current balance

The information contained in this statement is provided for the purpose of obtaining, or maintaining credit with you on behalf of the undersigned, or persona, firms or corporations in whose behalf the undersigned may either severally or jointly with others, execute a guaranty in your favor. Each undersigned understands that you are relying on the information provided herein (including the designation made as to ownership of property) in deciding to grant or continue credit. Each

undersigned represents and warrants that the information provided is true and complete and that you may consider this statement as continuing to be true and correct until a written notice of a change is given to you by the undersigned. You are authorized to make all inquiries you deem necessary to verify the accuracy of the statements made herein, and to determine my/our credit-worthiness. You are authorized to answer questions about your credit experience with me/us.

Signature (individual) \_\_\_\_\_

Signature (individual) \_\_\_\_\_

SS Number \_\_\_\_\_ Date of Birth \_\_\_\_\_

SS Number \_\_\_\_\_ Date of Birth \_\_\_\_\_

Date Signed \_\_\_\_\_